



LAKE COUNTRY CAPITAL

MINNEAPOLIS • LOS ANGELES

LakeCountryCapital.com

- 100+ years of collective experience at premier investment firms
- Nearly \$4B in credit-oriented transactions overseen
- \$700M in mezzanine and equity investments in 65 lower middle market companies
- Board and board observer roles in over 50 companies



CHRIS DANIEL | Chris@LakeCountryCapital.com | 424.351.6742

- Over 20 years of experience in mezzanine, leveraged finance and private equity
- Senior level PE and mezzanine experience at Gladstone, Churchill Capital, Praesidian SBIC and Windjammer Capital
- Credit and accounting roles at Citicorp and E&Y, respectively
- BA and MBA, UCLA



ANN FERREIRA | Ann@LakeCountryCapital.com | 612.800.9945

- Over 25 years of experience in mezzanine, leveraged finance and restructuring
- Small business investor and advisor as founder of Good Harbor Capital
- Mezzanine partner at Churchill Capital
- Senior corporate finance banker at Bank of America Securities, BT Alex. Brown, and Chase Securities
- BS, Cornell; MBA, Wharton



GREG LARSON | Greg@LakeCountryCapital.com | 612.800.9946

- Over 30 years of experience in management, credit, operations, strategic planning and sales
- Founder and President of Creekridge Capital, a middle market equipment leasing firm acquired by Hitachi Capital North America
- Sales and credit roles at ITT Industrial Credit and GE Capital
- BS, St. Cloud State



ANDREW LEONARD | Andrew@LakeCountryCapital.com | 612.800.9947

- Over 20 years of experience in mezzanine and leveraged finance
- Founder and Partner at Spell Capital Mezzanine SBIC
- Senior underwriting and portfolio management roles at Churchill Capital
- Leveraged finance banker at US Bank
- US Navy officer (veteran)
- BS, UW Madison; MBA, Wharton



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Lake Country Capital (LC2) is a debt and equity investment firm providing transitional and growth capital to US-based lower middle market companies.

OUR INVESTMENT FOCUS:

- EBITDA of greater than \$2 million and stable margins
- Capital for growth initiatives, recapitalizations and ownership transitions
- Partnerships with management teams and private equity-sponsored US businesses
- Flexible, patient, non-control capital encompassing a range of senior and subordinated debt and structured equity securities
- Nationwide, with a particular emphasis on the Midwest and the West Coast

OUR APPROACH:

- Provide our expertise, capital and professional networks in support of your strategy
- Relationship-oriented decision makers who lead sourcing, execution and portfolio management
- Shared values to drive your success: integrity, teamwork, respect, accountability, initiative and excellence

Broad industry experience, knowledge and relationships built over two decades. Sectors of interest include Manufacturing, Business Services, Consumer and Medical/Healthcare.

SELECT LAKE COUNTRY CAPITAL INVESTMENTS



PENINSULATORS



PrairieCare



SailEnergy

Sila



SOBERLINK[®]
Experts in Remote Alcohol Monitoring™



UNITED SAFETY
& SURVIVABILITY CORPORATION™

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VOICE
VOICE MEDIA GROUP